

NOTES of INTEREST

Quarterly Newsletter for Members of Concho Educators Federal Credit Union



Members Choose Directors During 66th Meeting

Concho Educators members took time out from visiting, eating, and winning door prizes to hear reports about their Credit Union's progress during the 66th annual meeting held at Angelo State University February 27.

In addition, the membership elected a new board member and reelected two others. Dr. James Forbes and Dr. Joe Coleman will return to the Board, and Greg Pecina will begin his first three-year term.



Dr. Coleman

Forbes, Board Treasurer, is an assistant professor of psychology at ASU. Coleman, elected to his second term, is principal at San Angelo Central High School.



Dr. Forbes

Pecina, Special Events / Services Director at ASU, is beginning his first full term.



Pecina

In a subsequent meeting February 28, members of the board elected officers. Julia

Rogge will remain Chairman; Deborah Palmer was reelected Vice Chairman; Cheryl McGaughey was elected Secretary, and James Forbes was re-elected Treasurer.

Approximately 200 members were in attendance.

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MEETING UNDERWAY — CEFCU Board Chairman Julia Rogge calls the 66th annual meeting to order February 27 as members gathered to elect three Board members and hear reports about progress of their Credit Union.

CEFCU Takes Business / Economics To Lincoln Middle School Students

Junior Achievement is a not-for-profit organization financed by businesses, foundations, government, and individuals. The purpose of JA is to educate and inspire young people to value free enterprise, business, and economics to improve the quality of their lives.

The middle grades programs encompass economics and business curricula for students in grades six through eight. JA programs are designed to help students assess their personal skills, interests, and values, understand the economic benefits of education, explore career options, learn job-seeking skills, and practice personal and family financial management.

JA programs introduce students to the principal characteristics of economic systems and the role of business within those systems.

Pat Herendeen, Vice President, Membership Development, recently taught “Economics for Success,” a six week course, to 21 students at Lincoln Middle School.

The purpose of this course is to explore personal finance and students’ education and career options based on their skills, interests, and values. The key topics of this course were:

- **Choices and Self Knowledge**
- **Decision-Making**
- **Education and Career Options**
- **Budgeting**
- **Credit**
- **Financial Risk**



OUTSTANDING PARTICIPANTS — Dr. Carol Ann Bonds (second from left), SAISD superintendent, recently presented Outstanding Participation certificates to three Lincoln Middle School students who successfully completed the Junior Achievement “Economics for Success” course taught by CEFCU V.P. of membership Development, Pat Herendeen (right). Receiving top certificates were (l-r) Anthony Castro, Kristina Fletcher, and Gloria Sepeda.

The final class was conducted as a field trip to the CEFCU Loop Branch. Here the students learned first hand the difference between banks and credit unions directly from our President/CEO, Jerry Merrill. The students then learned about the wide variety of services offered at credit unions by our Vice President, Member Services, Donna Hammons. Loan Officer, Glenda Watts also discussed the various aspects of obtaining a loan.

After a short tour of the credit union, the students went to the board room where they occupied their chairs and took their program post-test.

After completing the post-test, Dr. Carol Ann Bonds, Superintendent, San Angelo Independent School

District spoke to the class. Dr. Bonds praised the students for completing this course of study and wished them all well for a bright future. Dr. Bonds expressed her gratitude by thanking the credit union staff for not only our involvement in this important program, but for all the wonderful support CEFCU provides on a continuous basis to SAISD. Dr. Bonds then presented certificates of completion to each JA student. Dr. Bonds formally recognized the three outstanding class participants with a special JA Certificate and a Concho Educators FCU MasterCard Gift Card.



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SECRETARY HONORED — Dr. Twila Lehmann, who served many years as CEFCU Board Secretary, receives a special plaque from Chairman Julia Rogge for her loyal service in the credit union's leadership.



GREETING MEMBER/OWNERS — Credit Union staff members were on hand at the 66th Annual Meeting to greet members and their guests, provide them with meeting materials, and possibly a winning door prize ticket. Following the meal, members heard reports from the credit union's management and staff about the growth of their financial institution.

Staff Names Palmer for Quarterly Award



ANOTHER HONOR — Senior Accounting Representative Nicki Palmer has been chosen Employee-of-the-Quarter for the first period of 2007. The award was just one of many she has received in the 32 years she has been a CEFCU staff member. Her last honor was in 2002 when she won Employee-of-the-Year. Her nomination included, “No matter how busy she is, she always takes time to help other staff members.”

Brothers Chosen Employee-of-Year



Jerry Merrill (r), President/CEO, presents the 2006 Employee-of-the-Year plaque to Billy Brothers.

Less than one month after he received the Employee-of-the-Quarter award for the final period of 2006, Billy Brothers was named Employee-of-the-Year during the 66th Annual Meeting. CEFCU Mobile Branch Coordinator and Loan Officer, he received an associate arts degree from Odessa College in 2003, and is scheduled to graduate from Angelo State University in 2008 with a BBA in management. His hobbies include fishing, hunting, golf and SCUBA diving with his wife, Stachia.

GENERAL INFORMATION

Notes of Interest is the quarterly newsletter for members of Concho Educators Federal Credit Union. All questions, comments and suggestions may be directed to Noel Johnson, Business Development Officer (n.johnson@cefcu.us).



We Do Business in Accordance with the Fair Housing Law and the Equal Opportunity Act.

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 Saturday, 7:30 a.m. - 12:30 p.m.

ASU Office: Lobby, University Center 76904
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